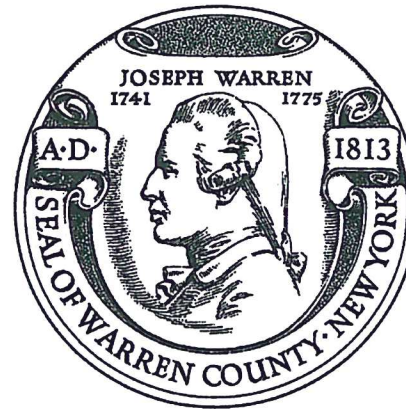


# Collaborating



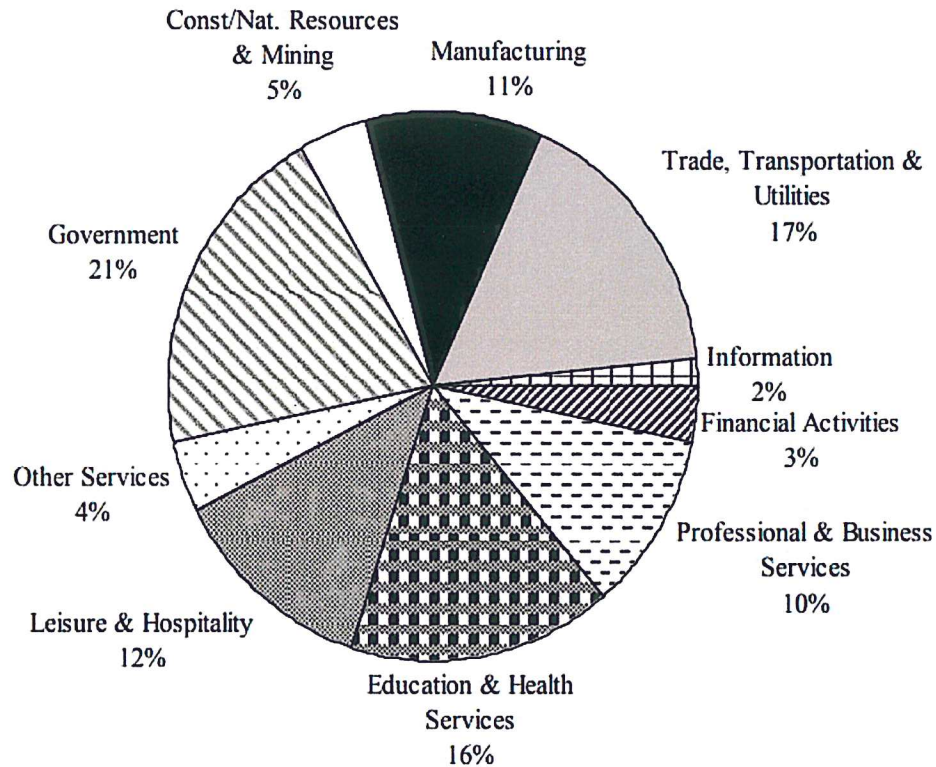
**LAKEGEORGEAREA**  
IN NEW YORK'S ADIRONDACKS  
[VisitLakeGeorge.com](http://VisitLakeGeorge.com)

BOS Economic Growth Committee  
April 29<sup>th</sup>, 2019

# NYS DOL Monthly Jobs Report

## NONAGRICULTURAL EMPLOYMENT BY SUPERSECTOR GLENS FALLS MSA, MARCH 2019

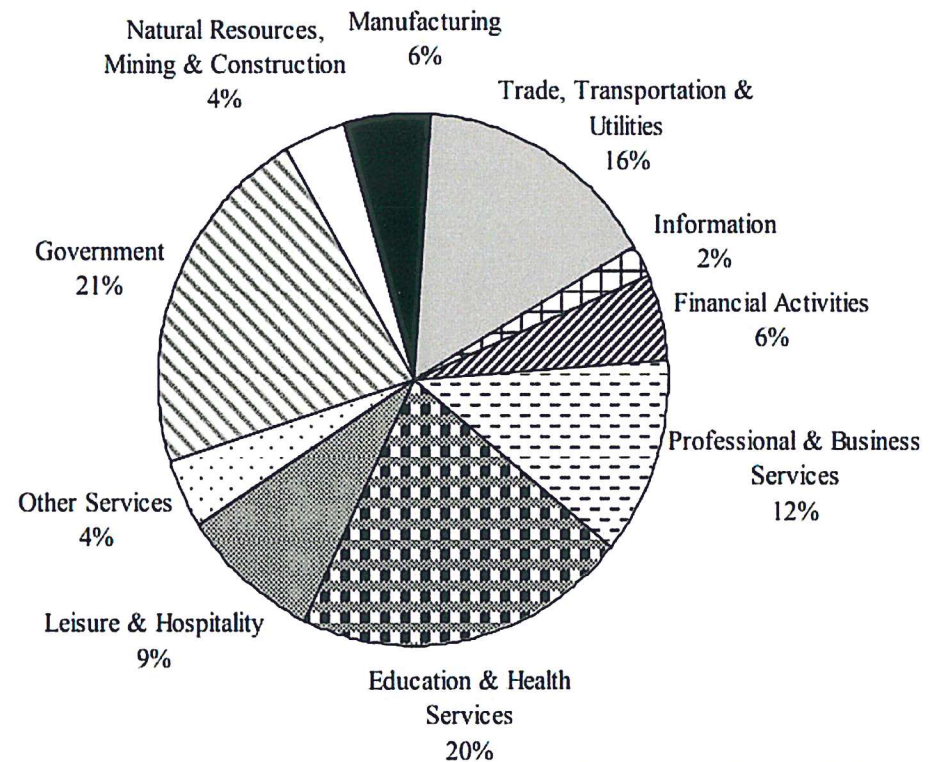
### Industry Supersector



Glens Falls MSA

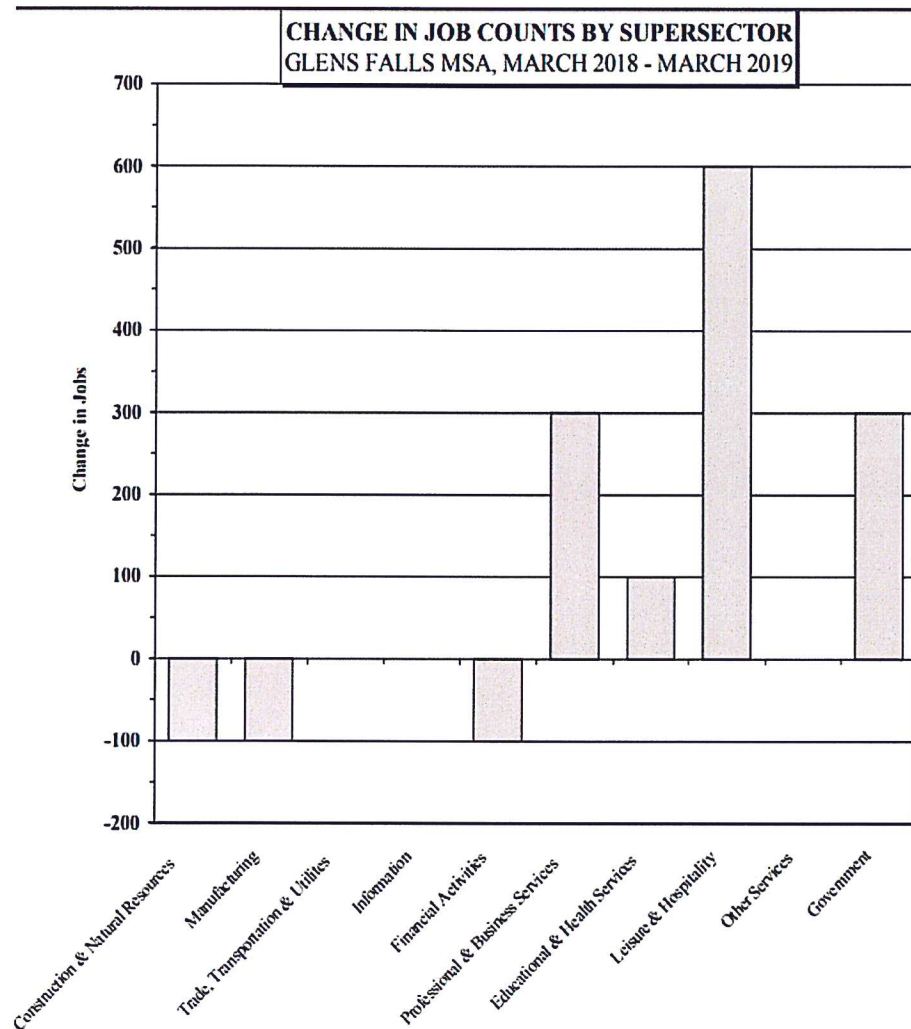
## NONAGRICULTURAL EMPLOYMENT BY SUPERSECTOR ALBANY-SCHENECTADY-TROY MSA, MARCH 2019

### Industry Supersector

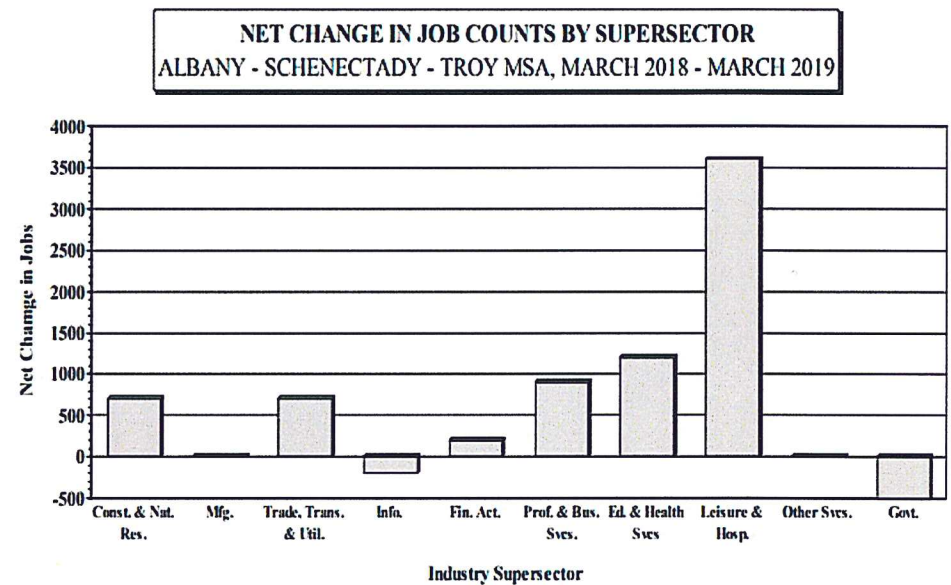


Albany Schenectady Troy MSA

# NYS DOL Monthly Jobs Report



Glens Falls MSA



Albany Schenectady Troy MSA

# Key Observations & Comments

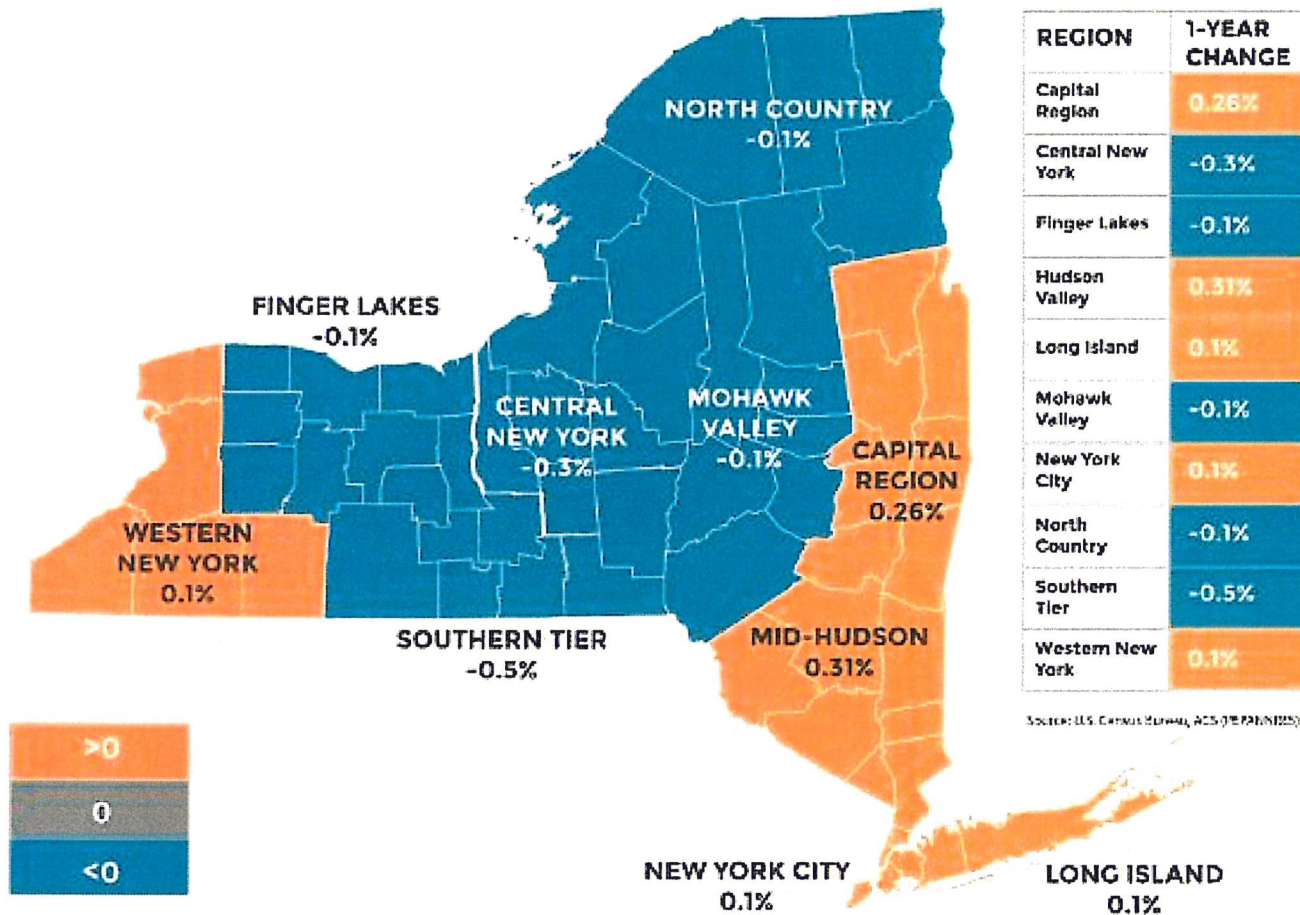
## Monthly Jobs Report

- **Scale** – Albany Schen Troy Saratoga (434K) total employed workforce is over 7 times larger than Glens Falls MSA (56K)
- **Similarities** – Glens Falls MSA and Albany Schen Troy MSA have very similar Industry Supersector percentages and composition. Both MSA's seeing growth in Leisure & Hospitality, Prof & Bus Services, Education & Health.
- **Differences** – Glens Falls has larger Manufacturing sector and smaller Education & Health sector. Gov't hiring increasing in Glens Falls, decreasing in Albany Schen Troy Saratoga.
- **Overlap** – Because of proximity and adjoining nature of Glens Falls and AST MSA's there is considerable cross-migration



# CEG Report on Population Growth by Region in NYS

**CAPITAL REGION IS NY'S 2ND FASTEST-GROWING REGION (2016/2017)**



10 Regions - Aligned with NY Regional Councils

# CEG Report on Population Growth Capital Region 2016-2017

## 8 Counties

### (3) Growth Counties

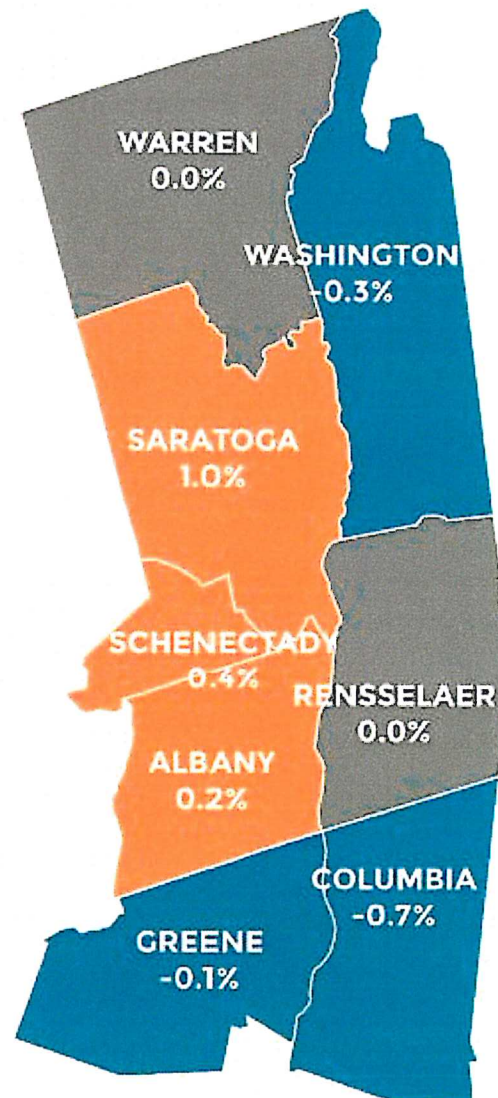
Saratoga  
Schenectady  
Albany

### (2) No Change

Rensselaer  
Warren

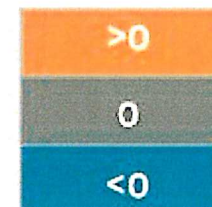
### (3) Decreasing

Columbia  
Washington  
Greene



COUNTY	1-YEAR CHANGE
Albany	0.2%
Columbia	-0.7%
Greene	-0.1%
Rensselaer	0.0%
Saratoga	1.0%
Schenectady	0.4%
Warren	0.0%
Washington	-0.3%

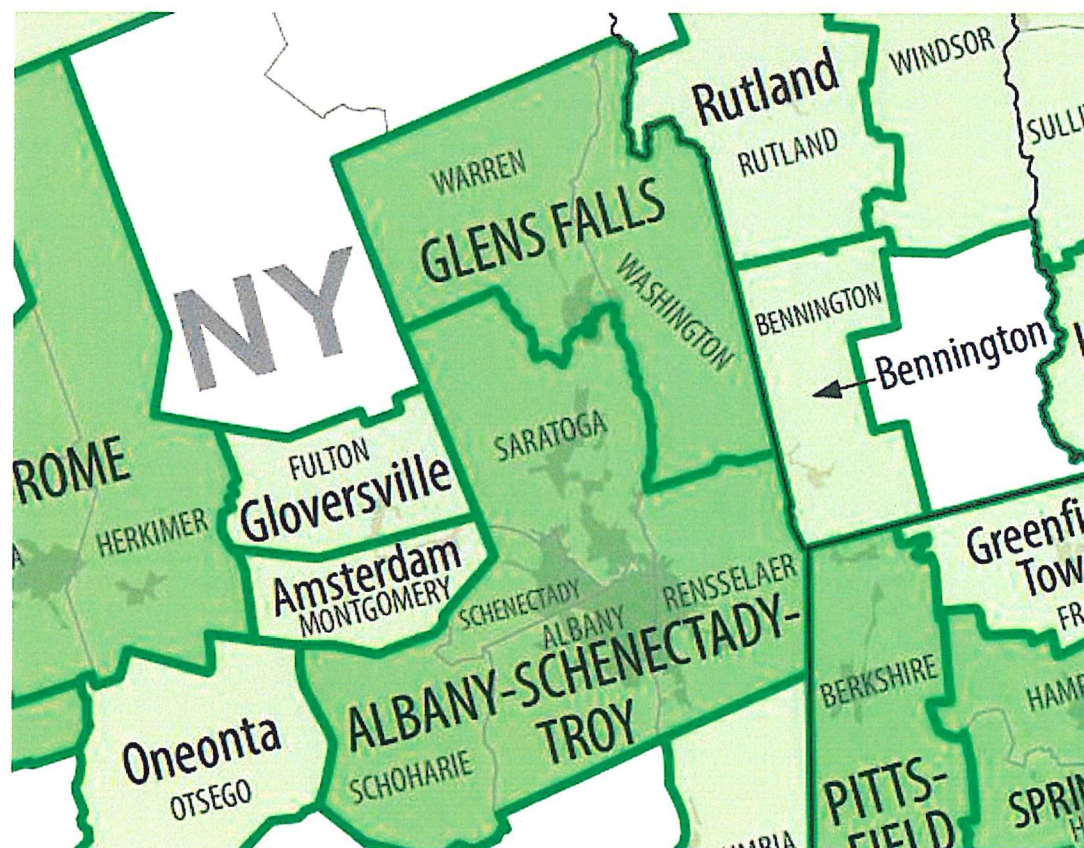
Source: U.S. Census Bureau, ACS (PEPANNRES)





# Metropolitan Statistical Area Map

## Boundaries – Capital Region



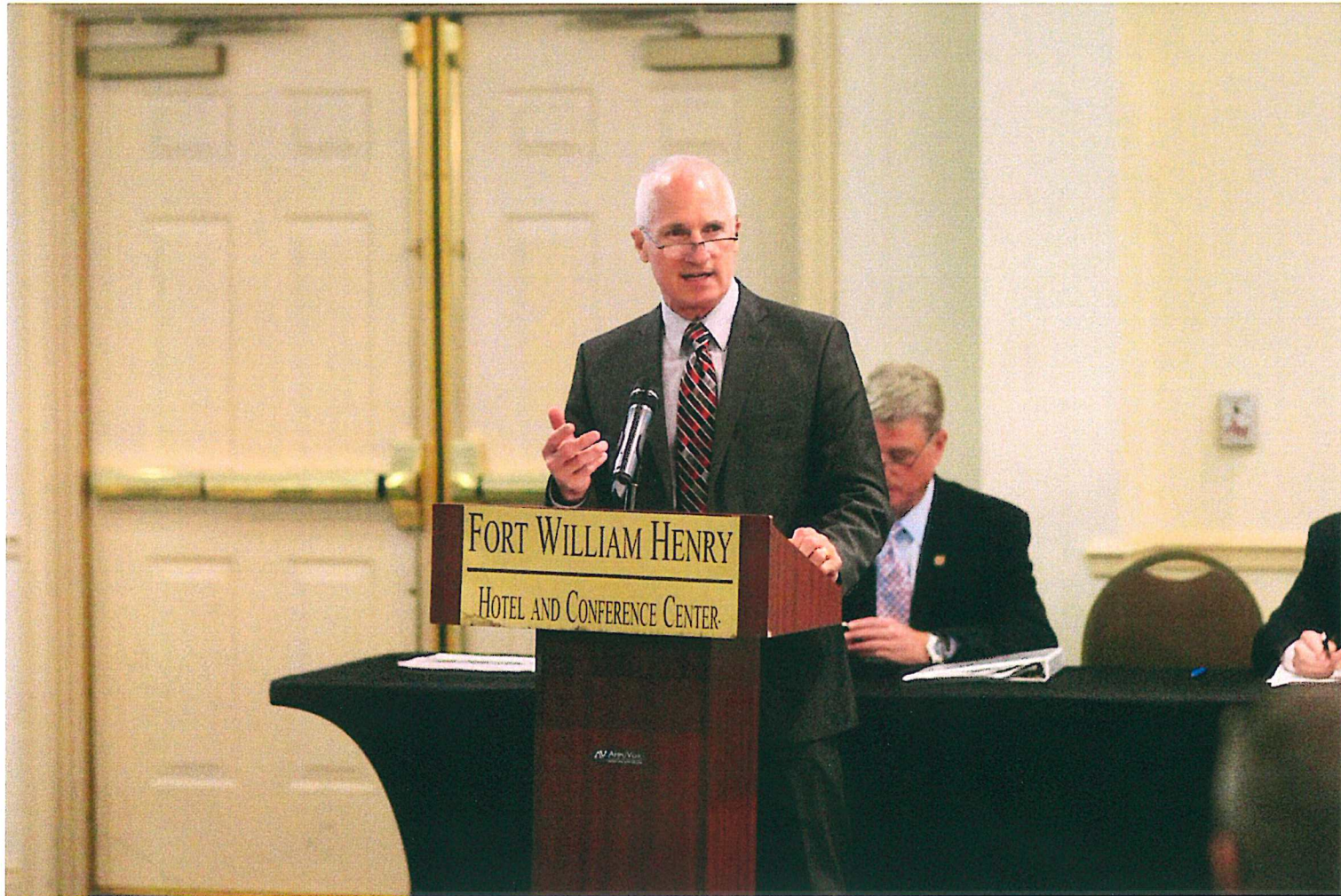
2010 Census	Estim Base	2010	2011	2012	2013	2014	2015	2016	2017	2018
Albany-Schenectady-Troy, NY Metro Area	870,716	870,714	871,080	872,701	874,674	877,095	878,184	879,131	879,790	882,130
Glens Falls, NY Metro Area	128,923	128,941	129,013	128,807	128,398	127,834	127,334	126,636	126,195	125,917

# EDC Welcomed Lt. Gov Hochul to Warren County March 19<sup>th</sup>





# Thank You and Best Wishes to ESD's Arnie Will - Retirement After 37 Years

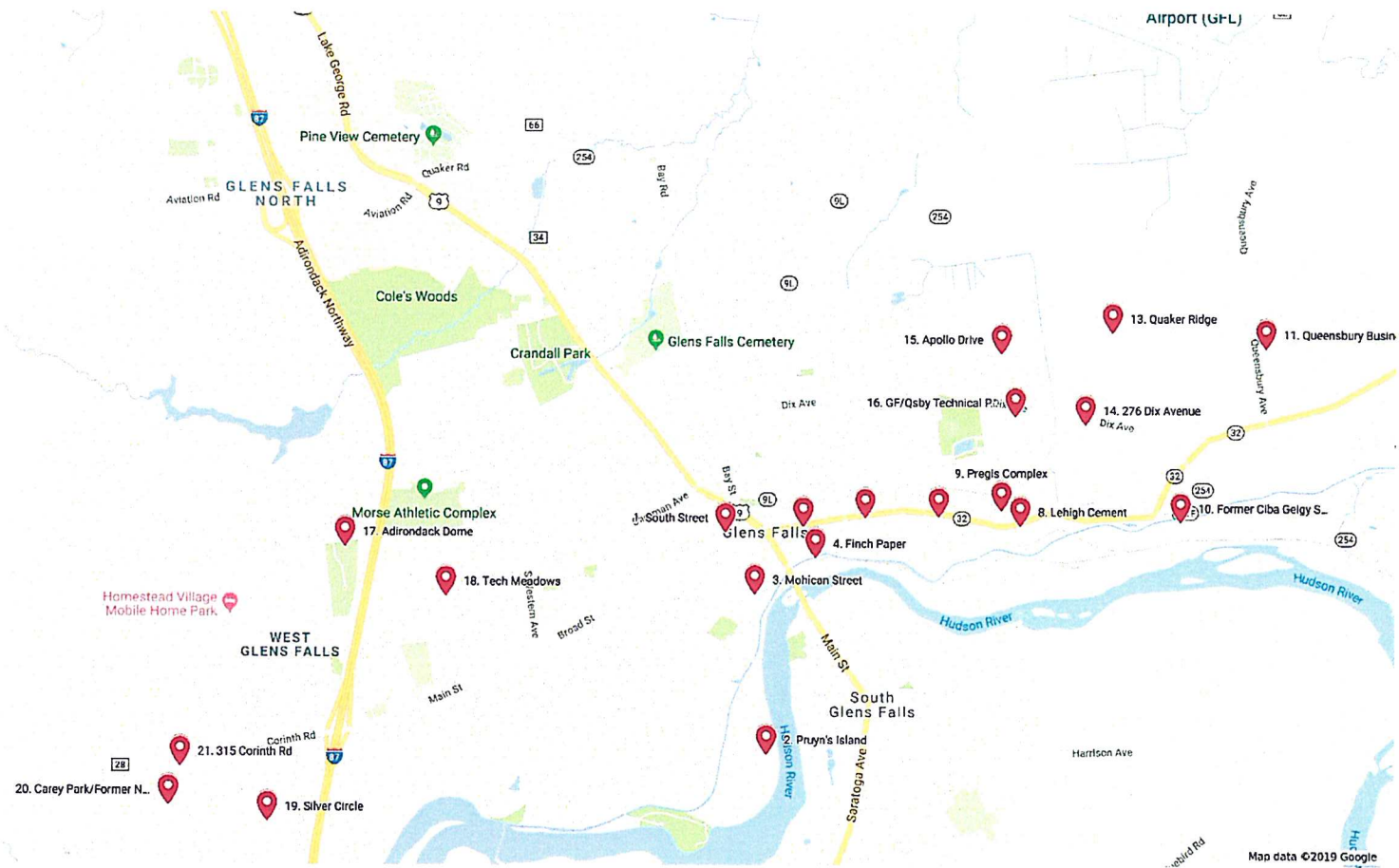


# EDC Hosted ESD FAM Tour of Key Glens Falls/Qsby Sites March 29<sup>th</sup>

## Tour of Glens Falls/Queensbury Sites

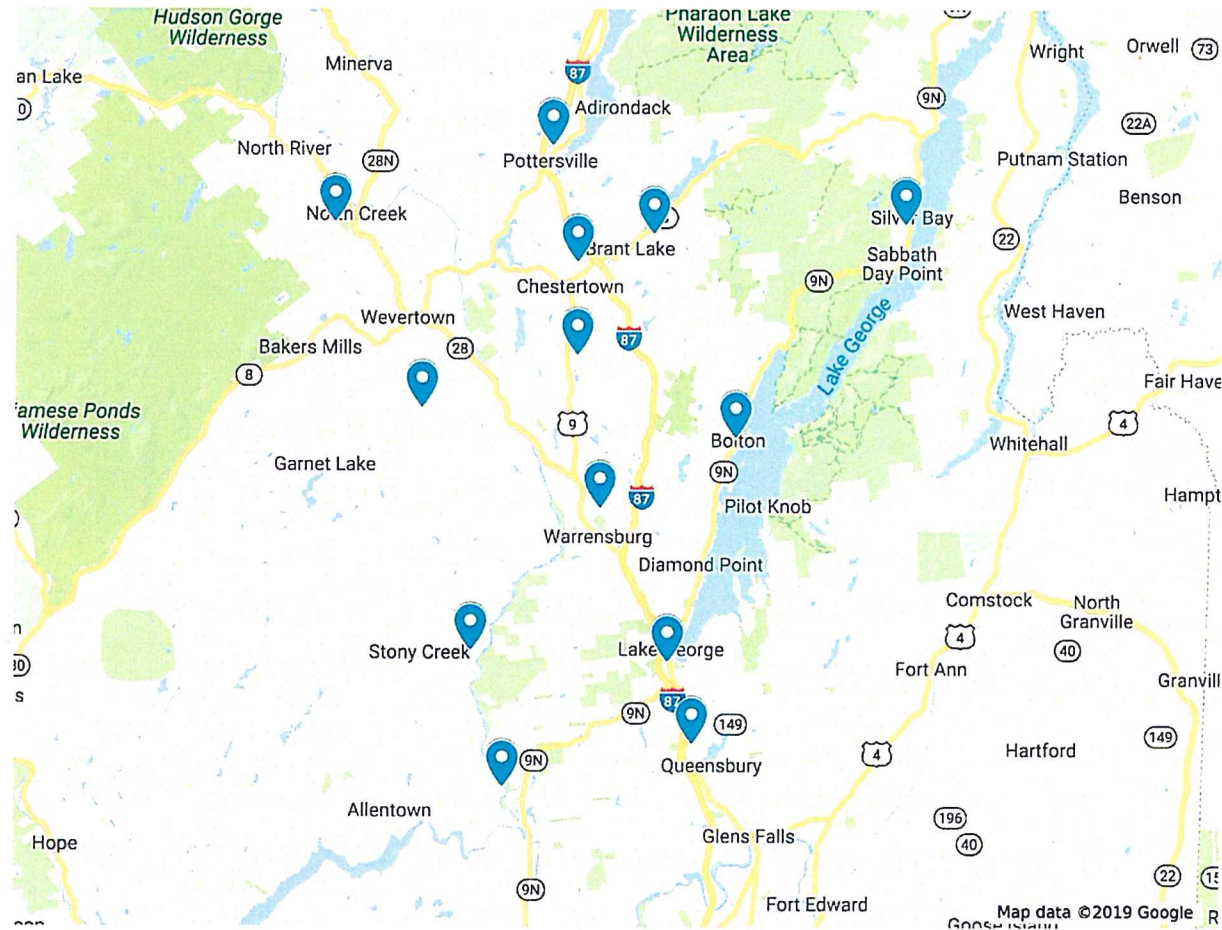
Untitled layer

1. South Street
2. Pruyn's Island
3. Mohican Street
4. Finch Paper
5. Former GF Post Office
6. Former GF Armory
7. Former Native Textile
8. Lehigh Cement
9. Pregis Complex
10. Former Ciba Geigy Site
11. Queensbury Business Park
12. Warren Washington IDA Park
13. Quaker Ridge
14. 276 Dix Avenue
15. Apollo Drive
16. GF/Qsby Technical Park
17. Adirondack Dome
18. Tech Meadows
19. Silver Circle
20. Carey Park/Former Native Bldg
21. 315 Corinth Rd





## Proposed North Warren County Tour Sites



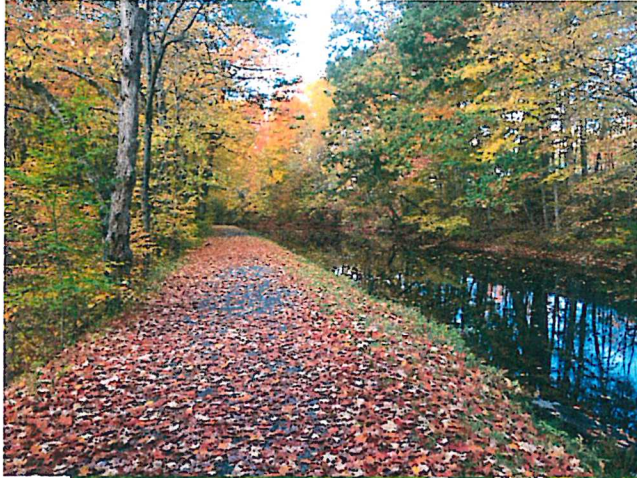


# New DOT Grants Biking and Pedestrian Access - \$911,000 River St. Warrensburg





# New DOT Grants Biking and Pedestrian Access - \$1.1 Million Pruyn's Island





# Site Selectors' Annual National Survey

## Most Important Location Criteria for Corporate Real Estate Decisions

### What Matters Most: Site Selectors' Most Important Location Criteria

- 1 Workforce skills
- 2 Transportation infrastructure
- 3 Workforce development
- 4 Higher education resources
- 5 Utilities (cost, reliability)
- 6 Right-to-work state
- 7 State and local tax scheme
- 8 Ease of permitting and regulatory procedures
- 9 Quality of life
- 10 Incentives

Source: Site Selection survey of corporate  
real estate executives, October 2018



# **EDC Continues to Advocate for LG Wastewater Funding - \$500 Million Clean Water Provision in NYS Budget**





# EDC Coordinated Visit April 16<sup>th</sup> to Lake George with Senator Schumer





# EDC North Country Affordable Housing

## Next Steps: 1. Develop MOU with WC Planning and 2. Seek Funding





# NYS 2019 Budget Restores \$420 Million Film Tax Credit Program

