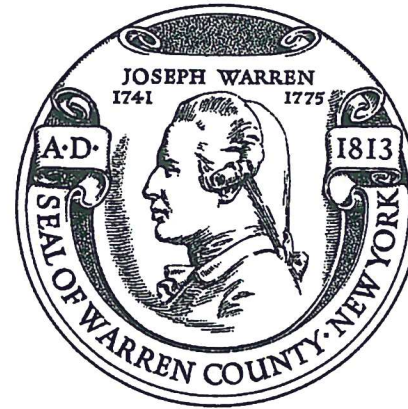


Collaborating



LAKEGEORGEAREA
IN NEW YORK'S ADIRONDACKS
VisitLakeGeorge.com

BOS Economic Growth Committee
August 20th, 2019

Adirondack Shindig with Tours of Restored Union Church August 10th



EDC Participates in South Street Market Update & Public Meeting August 13th



Demolition (D Sites) to Begin Soon on South Street to Prepare for “The Market”



Results from 3 County Regional Warehouse & Logistics Sector Survey Completed in July 2019

Transportation + Warehousing - % of GRP 2017

Capital Region Counties

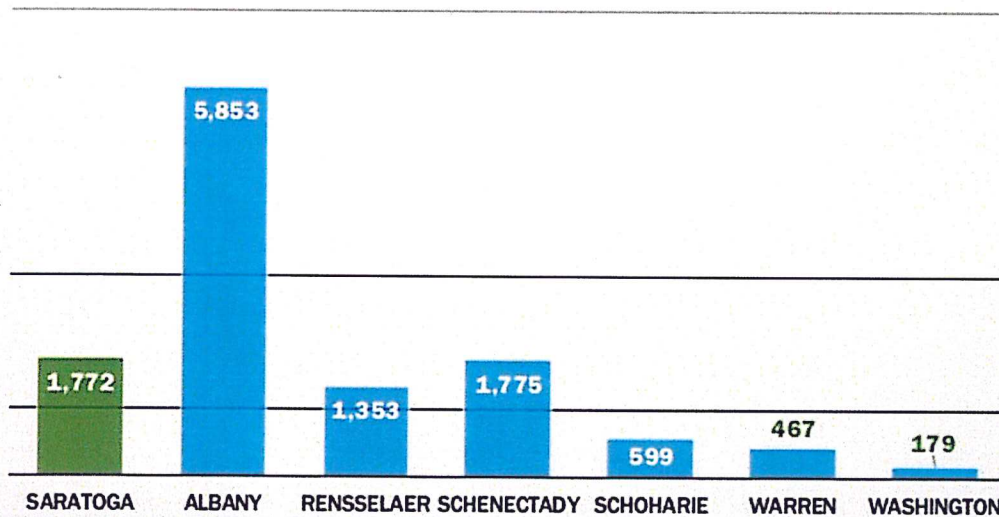


COUNTY	TOTAL GRP	T + W GRP	%
Saratoga	\$12,564,941,966	\$166,472,615	1%
Warren	\$4,282,658,639	\$32,077,501	1%
Washington	\$1,950,763,400	\$22,873,693	1%
Albany	\$31,911,419,846	\$515,398,153	2%
Rensselaer	\$8,673,444,839	\$168,994,104	2%
Schenectady	\$8,411,774,396	\$170,295,022	2%
Schoharie	\$9,497,812,053	\$55,665,444	.58%
TOTAL	\$77,293,815,139	\$1,131,776,532	

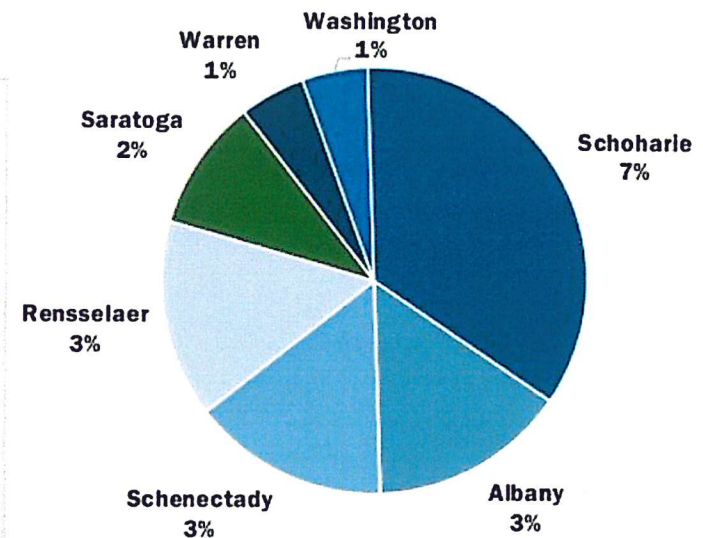
Results from 3 County Regional Warehouse & Logistics Sector Survey Completed in July 2019

Regional Employment Transportation + Warehousing

Transportation & Warehousing
Employment by County 2017



Transportation & Warehousing
Percentage of Total Regional Employment

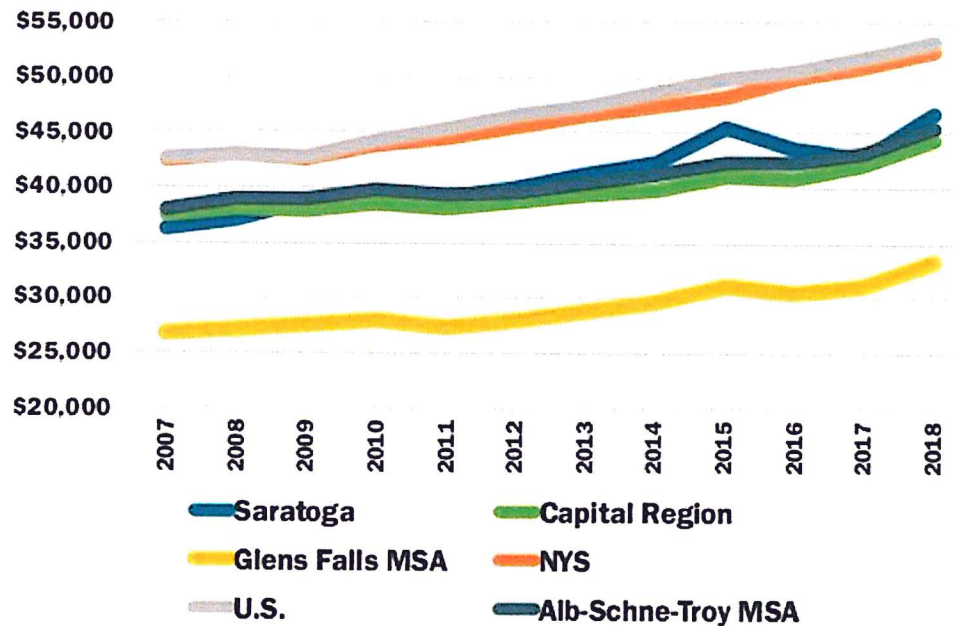


12K+

**Transportation +
logistics jobs in
Capital Region**

Results from 3 County Regional Warehouse & Logistics Sector Survey Completed in July 2019

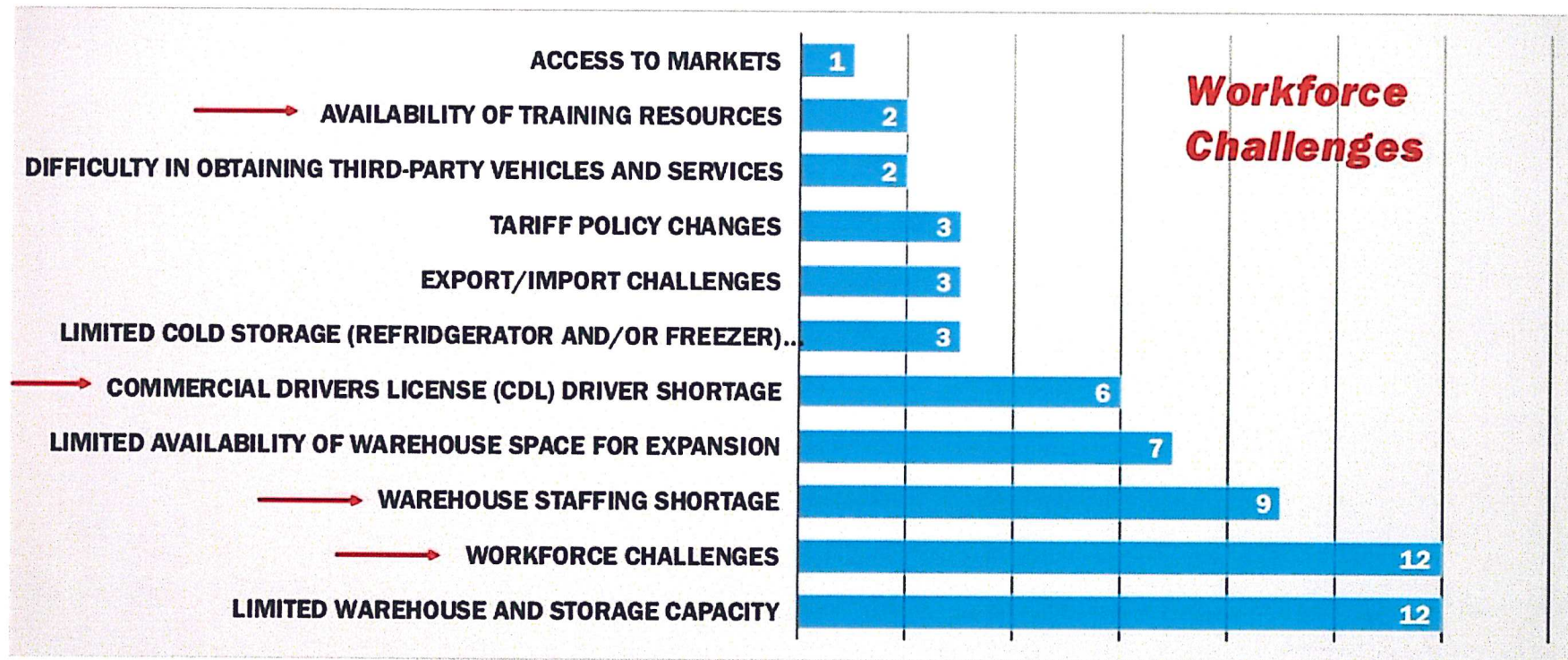
Average Annual Wage for Transportation + Warehousing



Region	2007	2018	% Change
Saratoga County	\$36,221	\$46,755(P)	+29.1%
Glens Falls MSA	\$26,741	\$33,323	+24.6%
Albany-Schenectady-Troy MSA	\$37,977	\$45,464	+19.7%
Capital Region	\$37,465	\$44,379	+18.5%
New York State	\$42,366	\$52,392(P)	+23.7%
United States	\$42,615	\$53,215 (P)	24.9%

Results from 3 County Regional Warehouse & Logistics Sector Survey Completed in July 2019

What challenges does your company face? Check all the apply

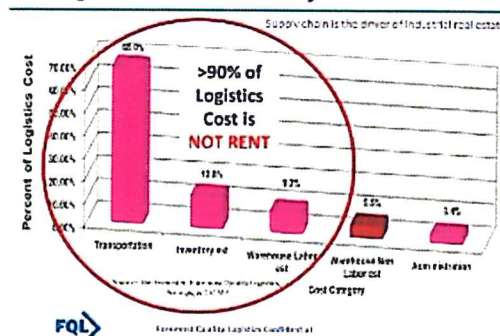


Top Ten Manufacturing Site Selection Criteria

Top 10 Site Selection Criteria- **Manufacturing**

1. Logistics infrastructure – 5 to 55, intermodal, rail, FTZ
2. Population, labor availability, skills, and costs
3. Transportation costs – both inbound and outbound
4. **Available buildings and/or Certified sites**
5. Utility infrastructure at the sites and rates
6. Business climate- **is there love**
7. **Supply Chain interruption risk**
8. Taxes & incentives
9. Sustainable (Green) buildings
10. Access to public Transportation- **Have you done a drive time study for your workforce?**

1. Logistics Costs Summary



Source: Tim Feemster Foremost Quality Logistics

Angiodynamics Facility Upgrades and Expansion in Queensbury Ave Bldg



French Paper Company Joining Finch Paper Holdings

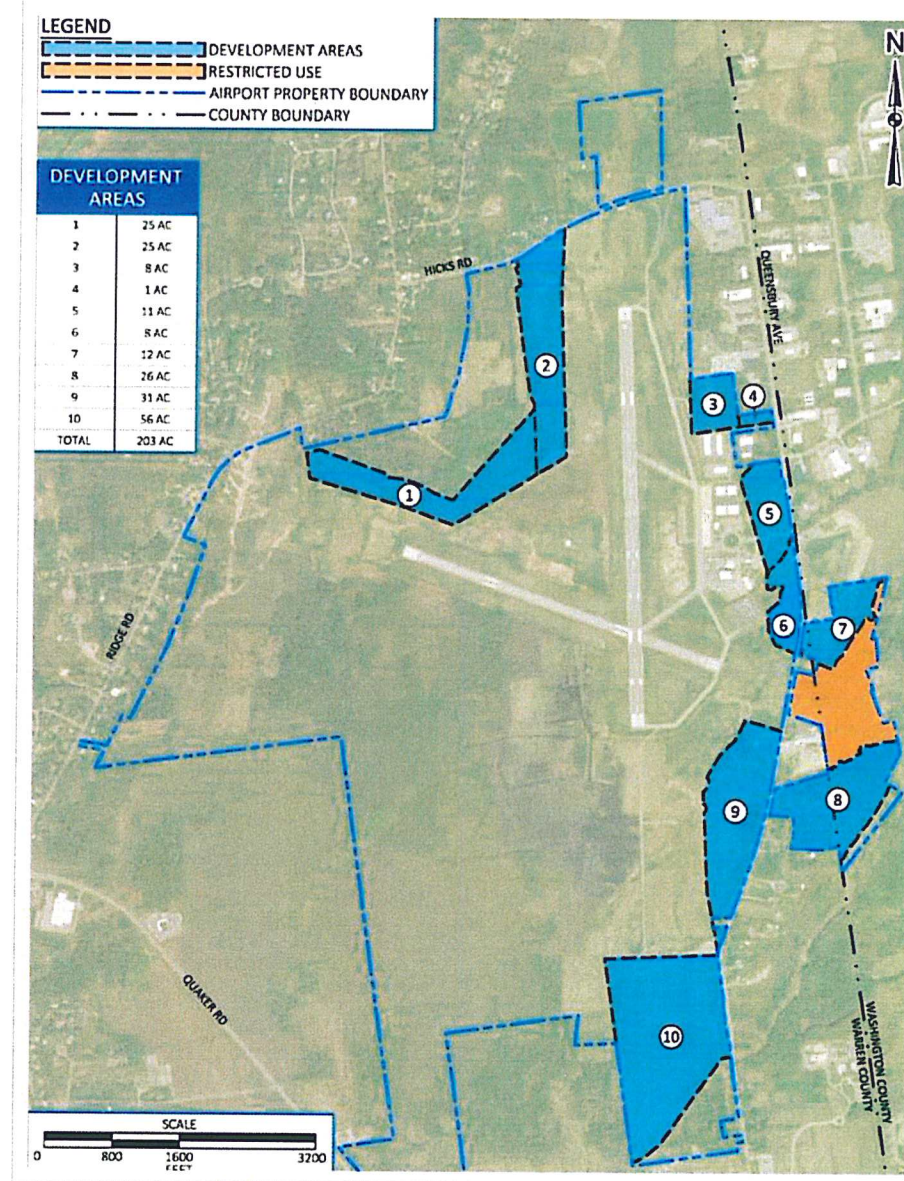


FRENCH PAPER Co.

finch

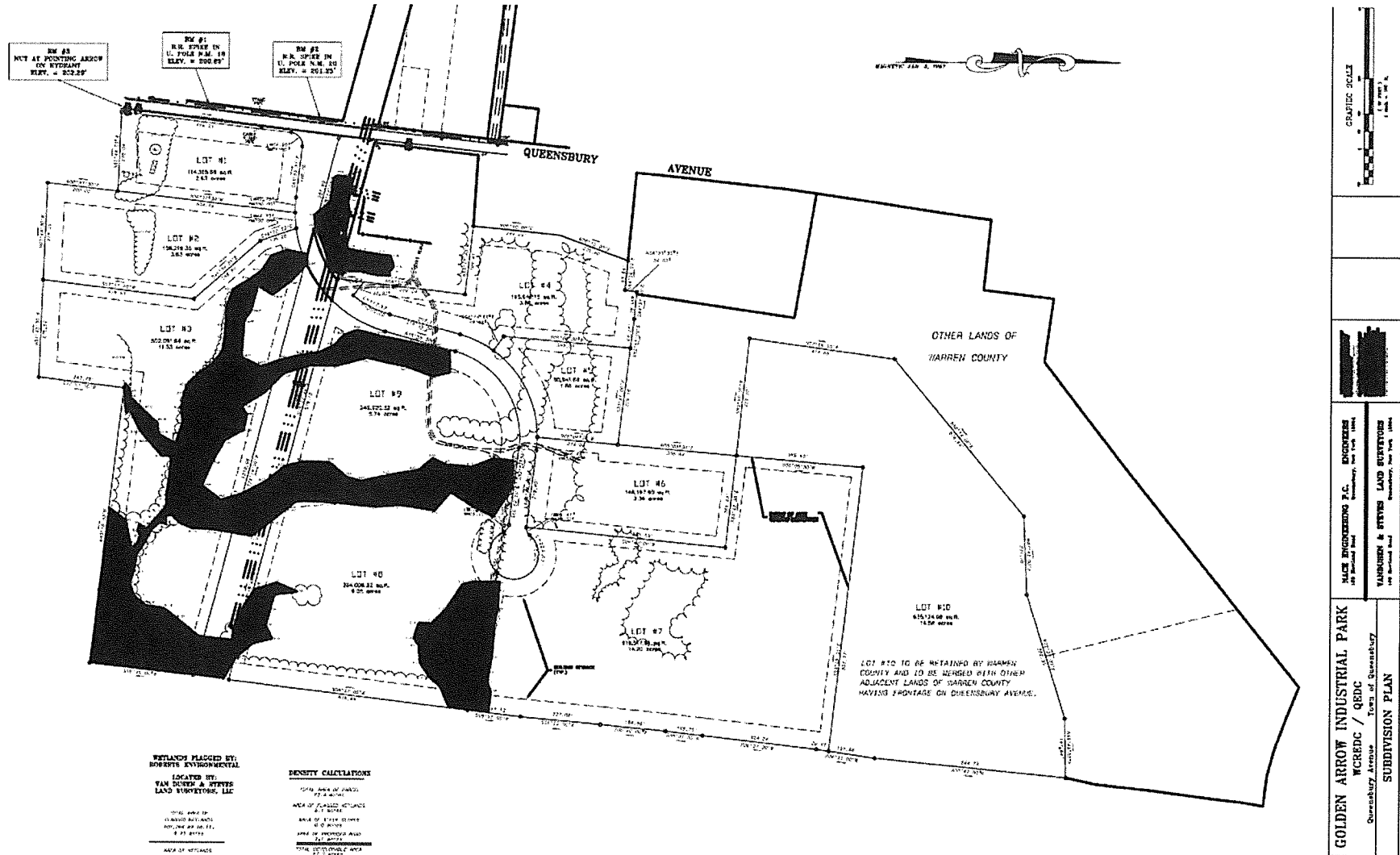


Marketing Warren County Airport Developable Lands Inventory



Queensbury Business Park

Total 9 Lots – 41 Acres Available



Queensbury Business Park – EDC Owned Lots to Date



Queensbury Business Park – County Owned Lots Under Option



Queensbury Business Park

Total 9 Lots – 41 Acres Available



Congratulations and Best Wishes to Dr. Doug Huntley on his Retirement

